

HERUG 2014

SAP Higher Education & Research

Research Proposal Management

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April 2014





Proposal Development

1 Review INC project

2 Proposal Management update

- Proof of Concept projects

3 Q&A / Discussion



Proposal Development

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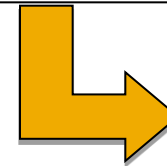
- National institution serving the Colombian population for 75 years
- Official advisor of the Ministry of Health for cancer control
- Conducts research projects on the causes, prevention, diagnosis, treatment, and public health strategies for cancer control
- Collect, analyze, and disseminate results of cancer research
- Provide training and instruction (graduate programs) in the diagnosis and treatment of cancer
- Provide treatment for 10% of cancer patients in the country

- **Misalignment between individual projects and institutional objectives**
- **Difficulty to prioritize initiatives, resources, and assets across project portfolio**
- **Failure to continuously monitor and communicate project milestones and budget performance in real-time (from project idea to project closure)**
- **Service business systems are not integrated with business plan**
 - **Technical vs. administrative**
 - **Research vs. clinical activities**
- **Inconsistent administrative processes across projects**
 - **Institutional projects**
 - **No-institutional projects**
- **Disconnect within projects**
 - **Regular governmental funds**
 - **Grants**
- **Integrated the budget process**
- **Visibility of Resources**
- **Supporting centralized reporting**

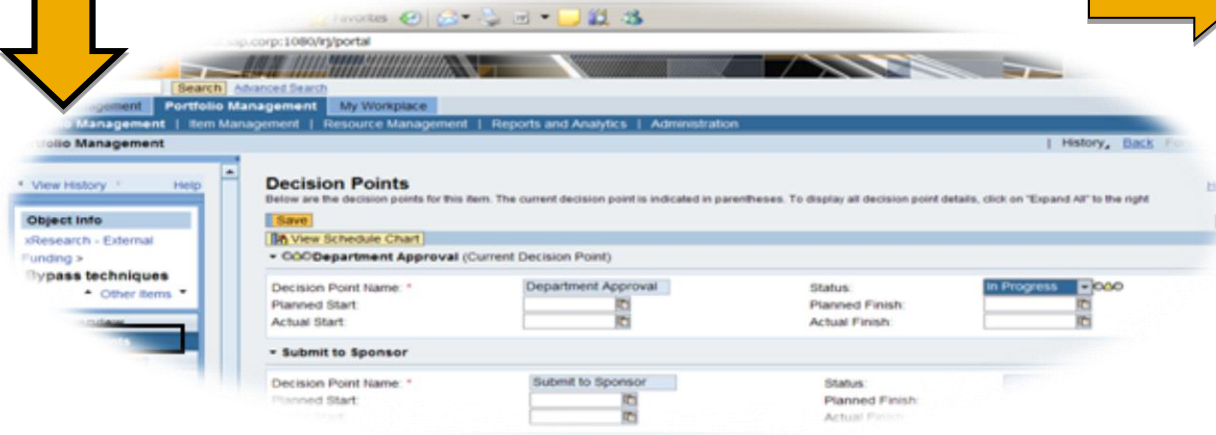
Mapping Grant Processes to PPM



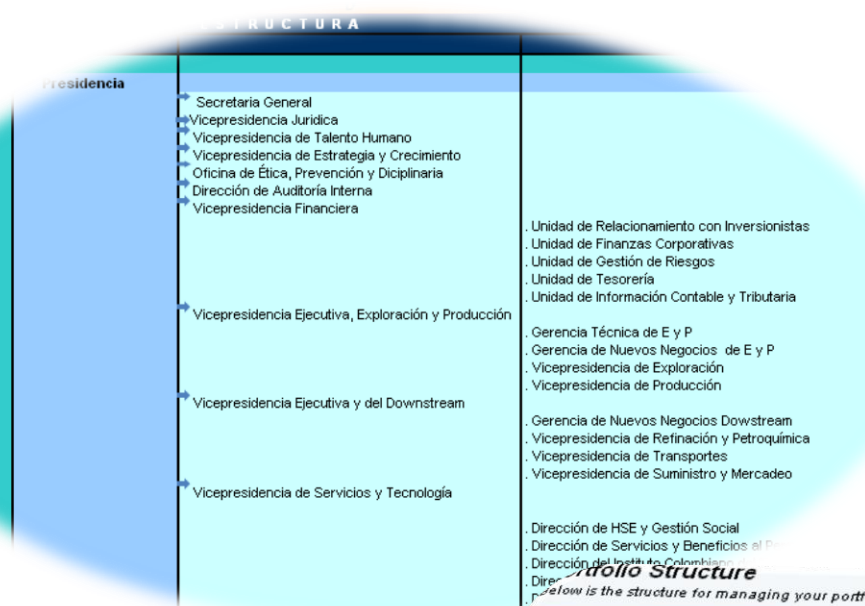
Projects and ideas database	Budget & Resources	Review & Approval	Documentation of Projects	Summary of project products
Maintains standard information on basic project /idea characteristics	Records financial resources of the proposal	Review of proposals	Summary of approved projects and document files	Records basic products of research and shares the information



cFolders

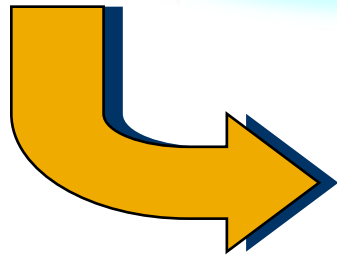


Portfolio Project Management



- Managing portfolio projects assigned to groups or functional areas:

Lines of research
Types of research



Portfolio Structure

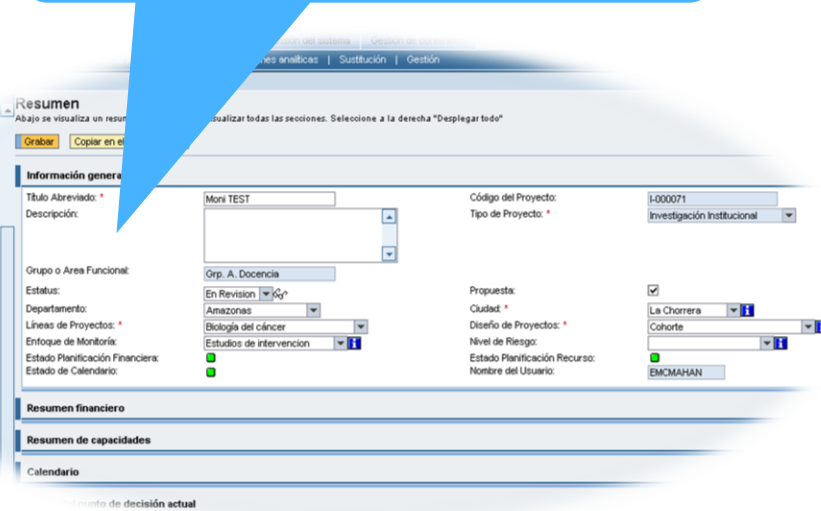
Below is the structure for managing your portfolio items. Each bucket level can contain either sub-buckets or items. You can view the structure...

Structure	Bucket Name	External ID	Status	Date Created	Last Update	Updated by	Bucket
▼	Dimensión de Desarrollo	1	Active	6/10/2008	6/10/2008	EMCMAHAN	
▼	Educación de Calidad	1.7	Active	6/10/2008	6/10/2008	EMCMAHAN	
▼	Garantía de Acceso a Comedores	1.7.2	Active	6/10/2008	6/16/2008	EMCMAHAN	
•	Desayunos para primaria	1.7.2.1	Active	6/10/2008	6/16/2008	EMCMAHAN	
▼	Garantía de Acceso y Permanencia	1.7.1	Active	6/10/2008	6/16/2008	EMCMAHAN	
•	Alumnos Nuevos	1.7.1.1	Active	6/10/2008	6/16/2008	EMCMAHAN	
•	Reducir deserción escolar	1.7.1.1	Active	6/10/2008	6/16/2008	EMCMAHAN	
▼	Salud De Calidad	1.7.1.2	Active	6/16/2008	6/16/2008	EMCMAHAN	
▼	Salud de bajo Costo	1.8	Active	6/16/2008	6/16/2008	EMCMAHAN	
•	Capaña de vacunación	1.8.1	Active	6/16/2008	6/16/2008	EMCMAHAN	
•		1.8.1.1	Active	6/16/2008	6/16/2008	EMCMAHAN	

Row 1 of 10

Downloading Project Registration

Once the proposal is approved, it is downloaded to PS to initiate detailed project planning process.



Resumen
Abajo se visualiza un resumen de la información de la propuesta. Para actualizar todas las secciones, seleccione a la derecha "Desplegar todo".

Información general

Título Abreviado: Código del Proyecto:

Descripción: Tipo de Proyecto:

Grupo o Área Funcional:

Estatus: Propuesta:

Departamento: Ciudad:

Líneas de Proyectos: Diseño de Proyectos:

Enfoque de Monitoría: Nivel de Riesgo:

Estado Planificación Financiera: Estado Planificación Recurso:

Estado de Calendario: Nombre del Usuario:

Resumen financiero

Resumen de capacidades

Calendario

Acciones

Upload/Download datos proyecto

Enfoque de Monitoría:
Estado Planificación Financiera:
Estado de Calendario:

Proposals created in SAP PPM as either:

Pipeline Proposal: Summary-level planning of schedule, budget, resource in PPM. This proposal is not downloaded to PS project *until* approved.

Approved Project: Approved for detail planning, downloaded from SAP PPM to PS. Project plan uploaded from PS to PPM for real-time, immediate visibility in the portfolio.

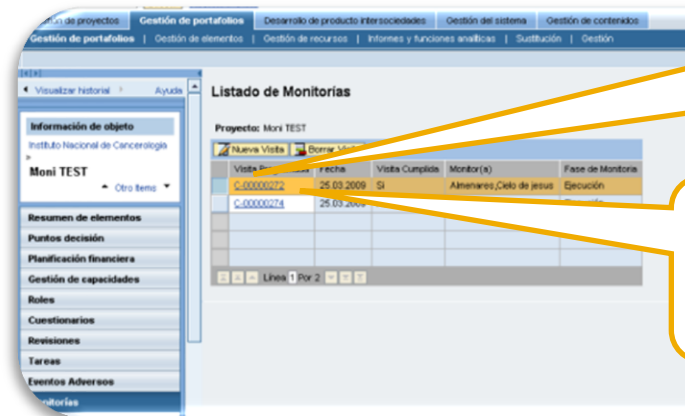
Quality assurance

Custom application:
Adherence to protocol
Research site suitability
Quality of research data

Created to solve all the visits for the monitoring processes that previously were done in printed formats

Tracks the investigation process of ongoing projects

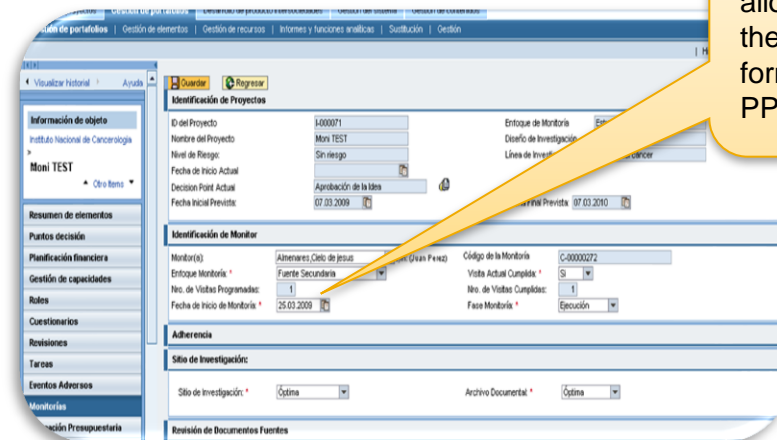
Creates a historic board with indicators that record all the monitoring visits made by project



Visita Programada	Fecha	Visita Cumplida	Monitor(x)	Fase de Monitoria
C-00000272	25.03.2009	SI	Almirones, Ceilo de Jesus	Ejecución
C-00000274	25.03.2009			

The board provides access to information of a specific visit.

The system generates reports summarizing groups of projects and periods of time



The application allows you to follow the legally prescribed format, reflected in PPM.

Patient safety: Incident management/ Adverse events reporting

Created to generate monitoring of clinical processes and diagnostics; applicable for all projects classified by the IRB as risk projects (minimal or over minimal)

Specific data of the adverse event is brought to the main board, along with comments for each case

A diagnostic follow-up can be generated within the application by selecting a specific event

The screenshot shows the SAP Incident Management portal interface. On the left is a navigation menu with options like 'Información de objeto', 'Resumen de elementos', and 'Eventos Adversos'. The main area displays a 'Lista de Reportes' table with columns for 'Codigo Reporte', 'Fecha', and 'Estado'. Below this is a 'Dashboard de Eventos y Seguimientos' table with columns for 'Descripción del Evento', 'Estado del Evento', 'Fecha Seguimiento', 'Diagnóstico', 'Tipo de Seguimiento', and 'Cantidad'. A callout box points to the 'Información del Reporte' section, which includes fields for 'Tipo', 'Con Eventos', 'Codigo', and 'Descripción'.

The board provides access to information from a report with or without event.

The screenshot shows the detailed view of an event in the SAP Incident Management portal. The 'Información del Evento' section includes fields for 'Descripción', 'Iniciales del Paciente', 'País de Ocurrencia', 'Acta de Combé Correspondiente', 'Fecha de Registro del Evento', and 'Fecha Fin del Evento'. A callout box points to the 'Observaciones del Evento' section, which is currently empty. The 'Información del Seguimiento' section is also visible at the bottom.

The monitoring of an event is done with the original format, implemented in the portal.

Project Management

SCOPE MANAGEMENT

- Scope definition
- Amendment management (change tracking)

COSTS MANAGEMENT

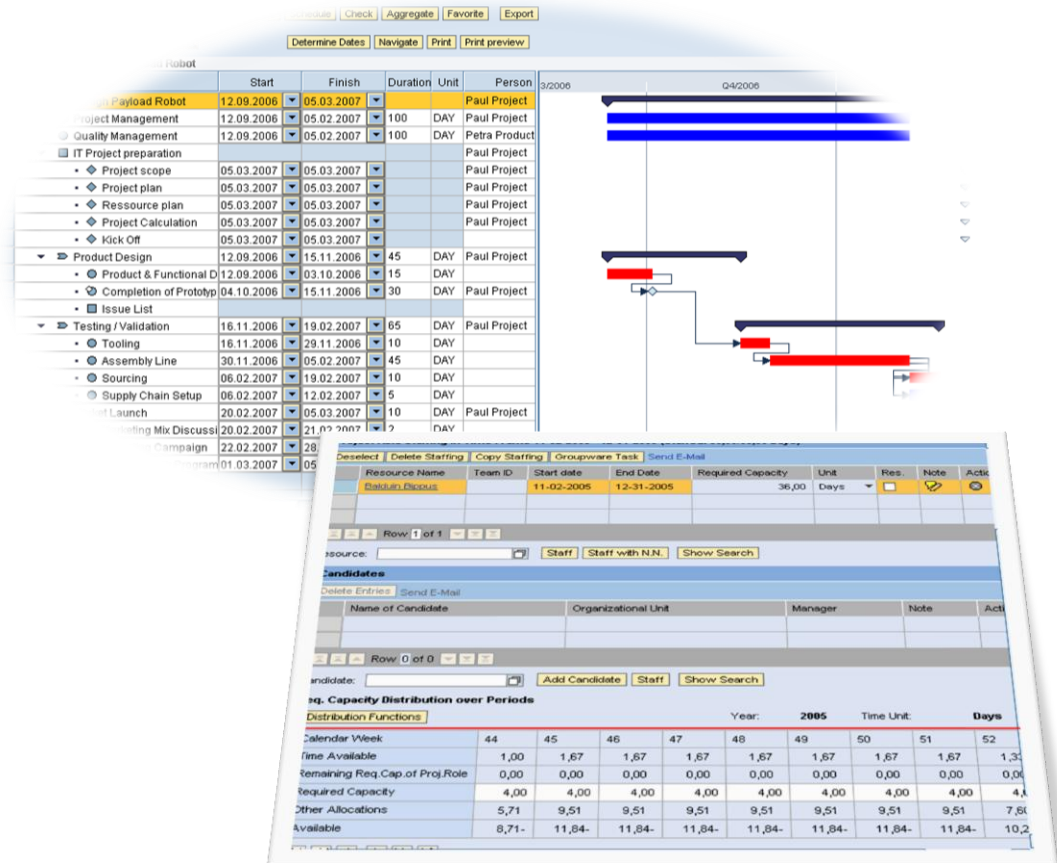
- Integrated with FI/CO
- Time report (CATS)
- Supply of goods and services

QUALITY MANAGEMENT

- Assessment and review throughout the project cycle
- Statistics and metrics of Projects

SAFETY MANAGEMENT


- Commitment with adverse event reports
- Adverse event analysis



The screenshot displays the SAP Project Management interface. On the left, a project tree shows various tasks such as 'Payload Robot', 'Project Management', 'Quality Management', 'IT Project preparation', 'Product Design', 'Testing / Validation', and 'Campaign'. The main area shows a Gantt chart with task bars in blue and red, indicating different phases or resource requirements over time. Below the Gantt chart, a 'Capacity Distribution over Periods' table is visible, showing resource availability and requirements for the year 2005.


Distribution Functions		Year: 2005					Time Unit: Days				
Calendar Week		44	45	46	47	48	49	50	51	52	
Time Available		1,00	1,67	1,67	1,67	1,67	1,67	1,67	1,67	1,33	
Remaining Req. Cap. of Proj Role		0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	
Required Capacity		4,00	4,00	4,00	4,00	4,00	4,00	4,00	4,00	4,00	
Other Allocations		5,71	9,51	9,51	9,51	9,51	9,51	9,51	9,51	7,68	
Available		8,71	11,84	11,84	11,84	11,84	11,84	11,84	11,84	10,2	

Resource Management

Welcome Researcher HER
Help | Log off 

Project Management | Portfolio Management | Grants Management | My Workplace

Portfolio Management | My Portfolio Objects | Resource Management | Reports and Analytics | Administration

Staffing History, Back Forward 

Staffing


Below are the projects and roles to which you can assign resources.

Start Date: End Date:

Demand and Allocation by Project and Role

Projects

- ▶ SUMMARY
- ▶ Asthma and breathing study
- ▶ Chromosome Identification
- ▶ High blood pressure study
 - ▶ Professor TBD
 - ▶ Professor
 - Demand
 - Remaining Demand
 - Total Allocation
 - Dr. Graham
 - ▶ Asst. Professor TBD
 - Demand
 - Remaining Demand
 - Total Allocation
 - Dr. Smith
 - ▶ Graduate Student TBD
 - Demand
 - ▶ Research Assistant
 - Demand

Resources History, Back Forward 

Resources


Below are the resources assigned to you as the resource manager; you can specify allocation for the roles assigned to the displayed resources.

Start Date: End Date: Allocation Unit: Period Breakdown:

Availability/ Allocation by Resource

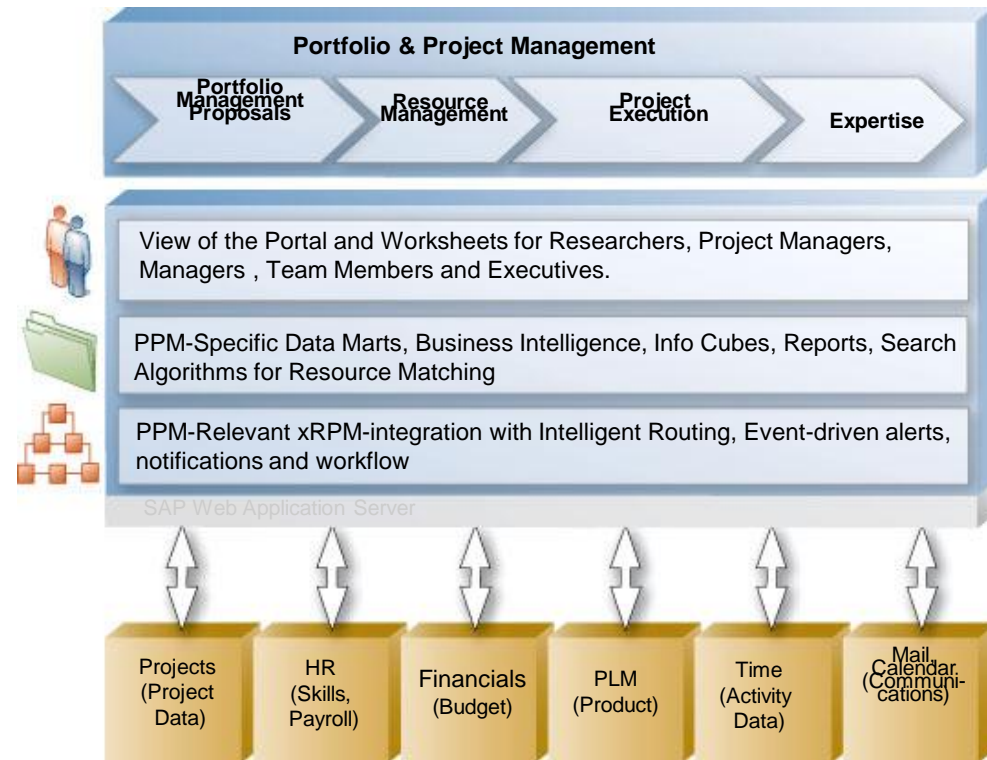
Resources	OCT 10	NOV 10	DEC 10	JAN 11	FEB 11	MAR 11	APR 11	MAY 11	Total for timeline
▶ SUMMARY	⊗	⊗	⊗	⊙	⊙	⊙	⊙	⊙	⊙
▶ A Jackson	⊗	⊗	⊗	⊙	⊙	⊙	⊙	⊙	⊙
▶ B Gonzales	⊙	⊙	⊙	⊙	⊙	⊙	⊙	⊙	⊙
▶ B Jones	⊙	⊙	⊙	⊙	⊙	⊙	⊙	⊙	⊙
▶ Dr. Graham	⊗	⊗	⊗	⊙	⊙	⊙	⊙	⊙	⊙
• Total Availability	30.00	28.50	33.00	30.00	28.50	34.50	31.50	31.50	406.50
• Net Availability	-30.00	-28.50	-33.00	30.00	28.50	34.50	31.50	31.50	223.50
• Total Allocation	60.00	57.00	66.00	0	0	0	0	0	183.00
▶ Recombinant DNA screening									
▶ Dr. Smith	⊗	⊗	⊗	⊙	⊙	⊙	⊙	⊙	⊙
• Total Availability	30.00	28.50	33.00	30.00	28.50	34.50	31.50	31.50	406.50
• Net Availability	30.00	28.50	33.00	30.00	28.50	34.50	31.50	31.50	406.50
• Total Allocation	0	0	0	0	0	0	0	0	0
▶ Recombinant DNA screening									

Row 1 of 14 Column 1 of 13

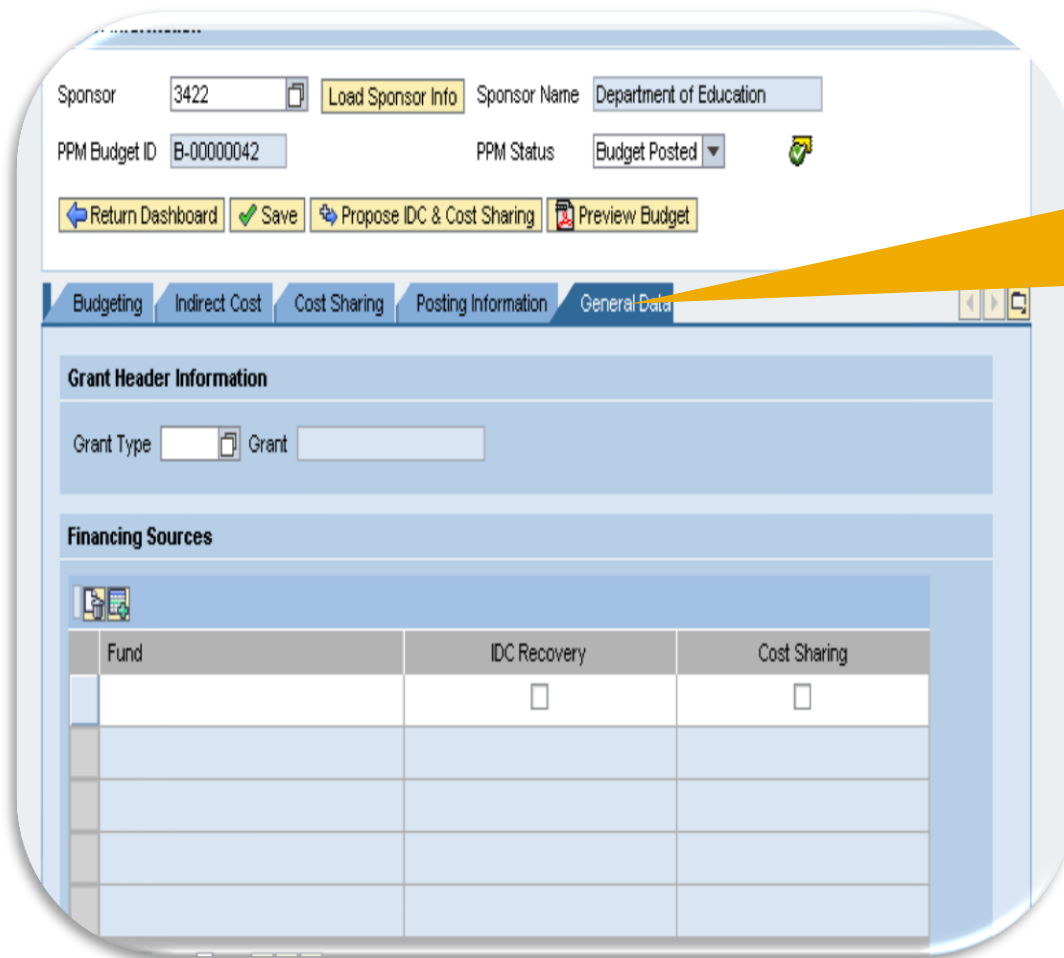
 Local intranet

GM Integration for PPM

- **Monitoring activities increasing visibility on proposals and projects at the Institution.**
- **Budgetary simulations of indirect costs and margins.**
- **Decisions based on real data.**
- **Integrated with cProjects, Project System, Financials and Human Capital Management.**



GM Integration with PPM



Sponsor: 3422 Sponsor Name: Department of Education

PPM Budget ID: B-00000042 PPM Status: Budget Posted

Budgeting | Indirect Cost | Cost Sharing | Posting Information | **General Data**

Grant Header Information

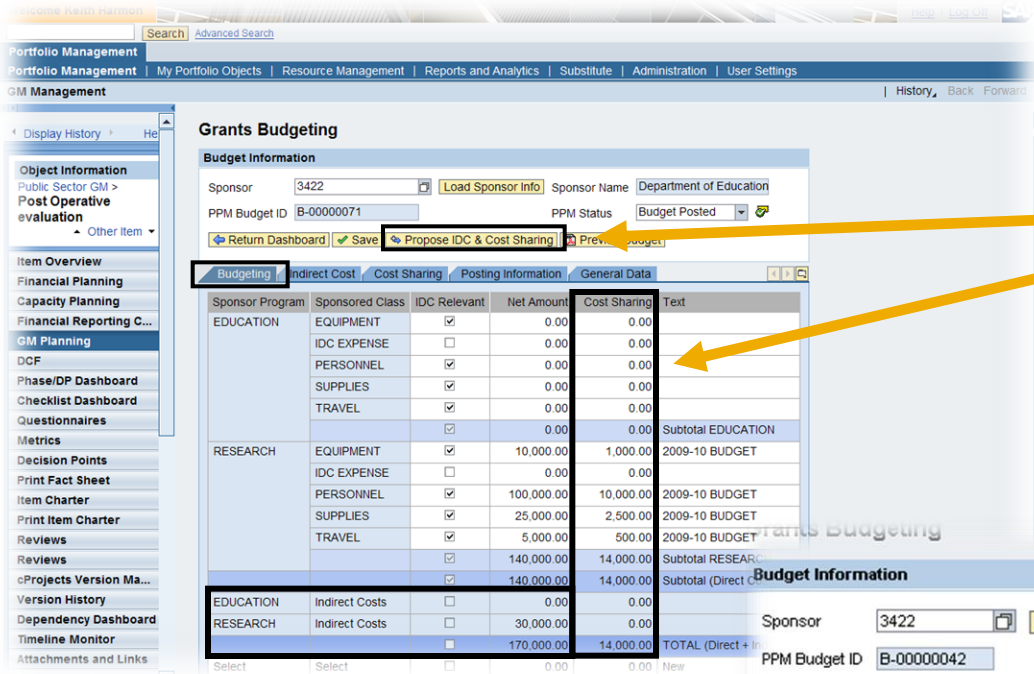
Grant Type: Grant:

Financing Sources

Fund	IDC Recovery	Cost Sharing
	<input type="checkbox"/>	<input type="checkbox"/>

Sponsor general information and type of subvention offered, as well as the FM Fund to which it is related.

GM Integration for SAP PPM



Grants Budgeting

Budget Information

Sponsor: 3422 | Load Sponsor Info | Sponsor Name: Department of Education
 PPM Budget ID: B-00000071 | PPM Status: Budget Posted

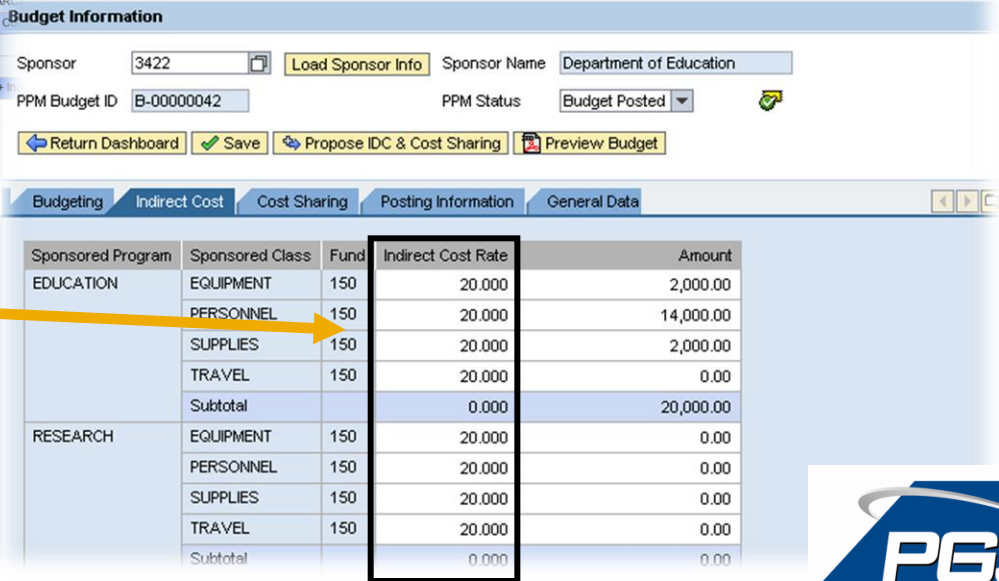
Return Dashboard | Save | **Propose IDC & Cost Sharing** | Preview Budget

Sponsor Program	Sponsored Class	IDC Relevant	Net Amount	Cost Sharing	Text
EDUCATION	EQUIPMENT	<input checked="" type="checkbox"/>	0.00	0.00	
	IDC EXPENSE	<input type="checkbox"/>	0.00	0.00	
	PERSONNEL	<input checked="" type="checkbox"/>	0.00	0.00	
	SUPPLIES	<input checked="" type="checkbox"/>	0.00	0.00	
	TRAVEL	<input checked="" type="checkbox"/>	0.00	0.00	
					Subtotal EDUCATION
RESEARCH	EQUIPMENT	<input checked="" type="checkbox"/>	10,000.00	1,000.00	2009-10 BUDGET
	IDC EXPENSE	<input type="checkbox"/>	0.00	0.00	
	PERSONNEL	<input checked="" type="checkbox"/>	100,000.00	10,000.00	2009-10 BUDGET
	SUPPLIES	<input checked="" type="checkbox"/>	25,000.00	2,500.00	2009-10 BUDGET
	TRAVEL	<input checked="" type="checkbox"/>	5,000.00	500.00	2009-10 BUDGET
					Subtotal RESEARCH
					Subtotal (Direct Costs)
EDUCATION	Indirect Costs	<input type="checkbox"/>	0.00	0.00	
RESEARCH	Indirect Costs	<input type="checkbox"/>	30,000.00	0.00	
			170,000.00	14,000.00	TOTAL (Direct + Indirect)

Indirect costs/overhead and cost sharing automatically calculated

Indirect costs/overhead rates can be viewed and updated

Customized reports according to sponsor requirements



Budget Information

Sponsor: 3422 | Load Sponsor Info | Sponsor Name: Department of Education
 PPM Budget ID: B-00000042 | PPM Status: Budget Posted

Return Dashboard | Save | Propose IDC & Cost Sharing | Preview Budget

Sponsored Program	Sponsored Class	Fund	Indirect Cost Rate	Amount
EDUCATION	EQUIPMENT	150	20,000	2,000.00
	PERSONNEL	150	20,000	14,000.00
	SUPPLIES	150	20,000	2,000.00
	TRAVEL	150	20,000	0.00
	Subtotal		0.000	
RESEARCH	EQUIPMENT	150	20,000	0.00
	PERSONNEL	150	20,000	0.00
	SUPPLIES	150	20,000	0.00
	TRAVEL	150	20,000	0.00
	Subtotal		0.000	

Budget integration with Grants Management

The screenshot displays the SAP Grants Budgeting interface. The main window title is "Presupuesto CP - RROJAS utiliza Modif.presup.GM lib. Doc.contabiliz.". The interface is divided into several sections:

- Budget Information:** Shows Sponsor (3422), Sponsor Name (Department of Education), and PPM Budget ID (00000071).
- Document Details:** Includes fields for N° documento (000000023), Moneda (COP), Fecha documento (04.10.2010), and Status de doc. (Contabilizado).
- Table of Budget Items:** A table listing budget items with columns for N° docum., Clase doc., Mon., Versión, Proceso, Subvención, Descripción cabecera, Status de doc., StatPresup, and Básico.

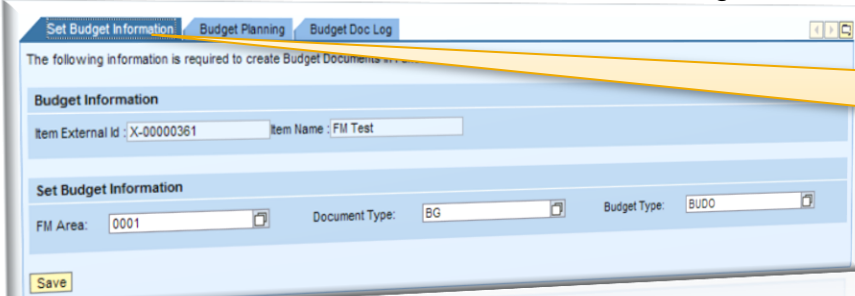
N° docum.	Clase doc.	Mon.	Versión	Proceso	Subvención	Descripción cabecera	Status de doc.	StatPresup	Básico
000000011	U1	COP	2	ENTR	2	Presupuesto completo	Contabilizado	U	
000000024	U0	COP	0	ENTR	2	Primer presupuesto parcial	Contabilizado	U	
000000025	R0	COP	0	ENTR	2	Liberación primer presupuesto parcial	Contabilizado	R	

Funds Management (FM)

Financial Planning

Planning by Fiscal Year

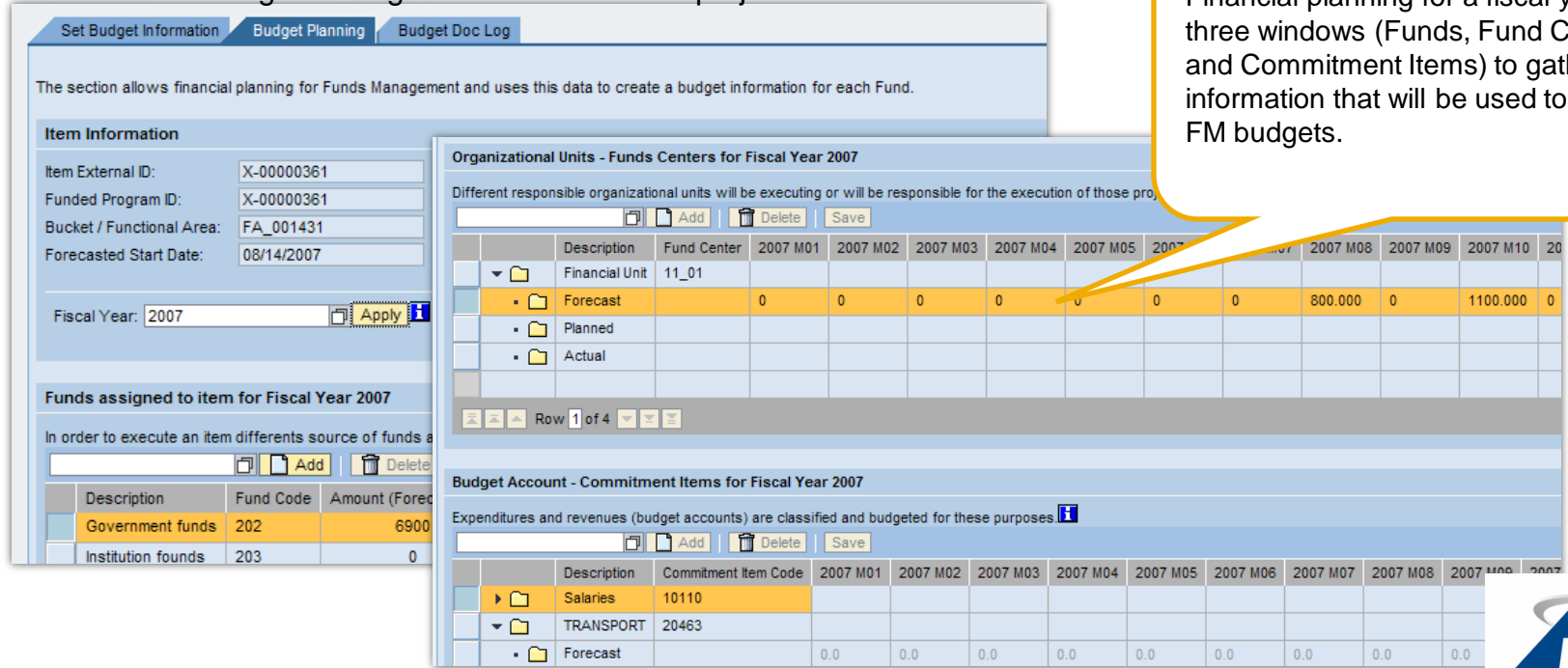
STEP 1. Definition of information to record the budget in FM



Master data information for FM budget transactions.

Planning by Fiscal Year

STEP 2. Entering the budget information for the project



Organizational Units - Funds Centers for Fiscal Year 2007

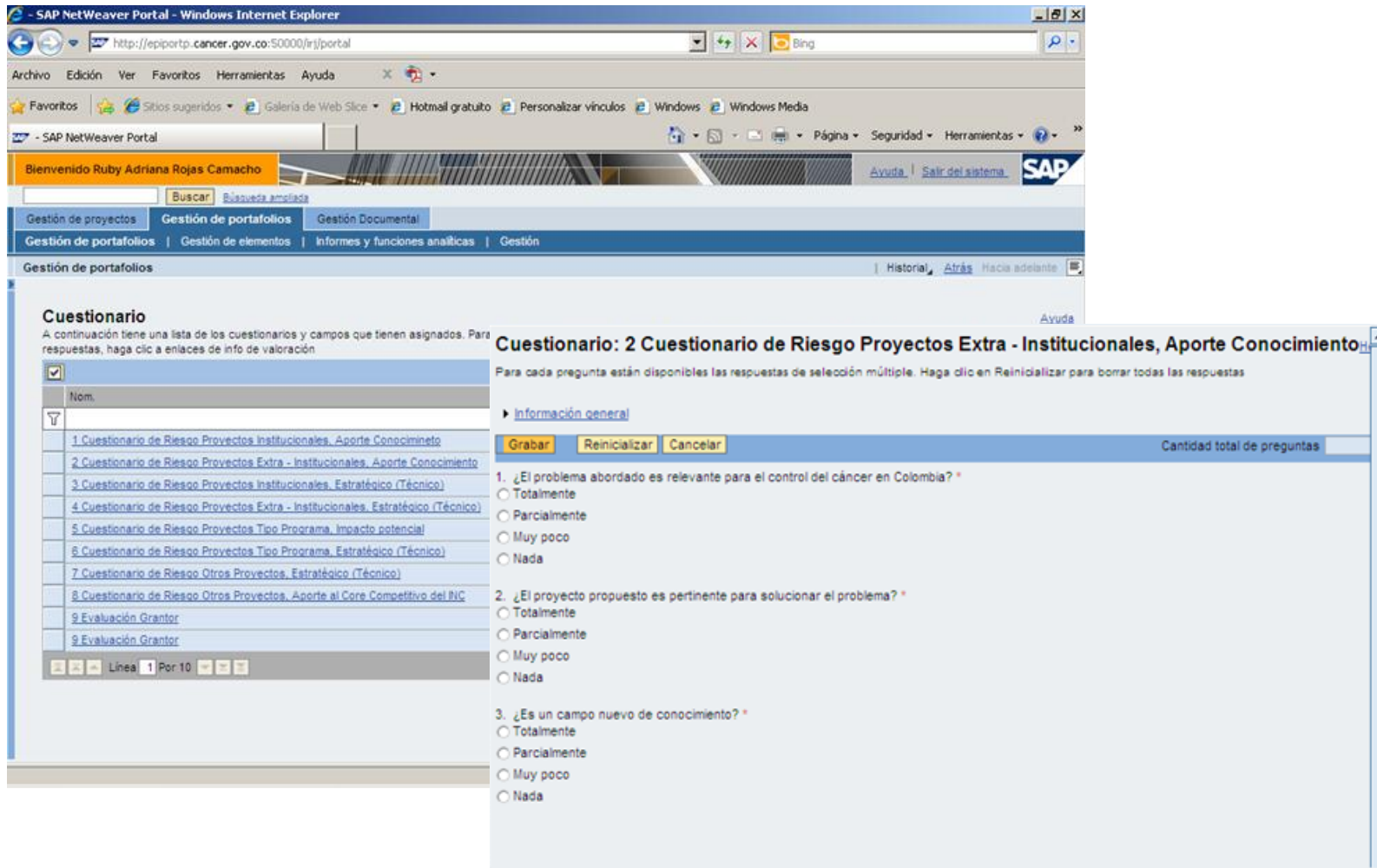
Description	Fund Center	2007 M01	2007 M02	2007 M03	2007 M04	2007 M05	2007 M06	2007 M07	2007 M08	2007 M09	2007 M10	2007 M11	2007 M12
Financial Unit	11_01												
Forecast		0	0	0	0	0	0	0	800.000	0	1100.000	0	
Planned													
Actual													

Budget Account - Commitment Items for Fiscal Year 2007

Description	Commitment Item Code	2007 M01	2007 M02	2007 M03	2007 M04	2007 M05	2007 M06	2007 M07	2007 M08	2007 M09	2007 M10	2007 M11	2007 M12
Salaries	10110												
TRANSPORT	20463												
Forecast		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

Financial planning for a fiscal year with three windows (Funds, Fund Centers and Commitment Items) to gather information that will be used to create FM budgets.

Review – Questionnaire for prioritization



The screenshot shows a web browser window displaying the SAP NetWeaver Portal. The user is logged in as Ruby Adriana Rojas Camacho. The main navigation menu includes 'Gestión de proyectos', 'Gestión de portafolios', and 'Gestión Documental'. The current page is titled 'Gestión de portafolios' and displays a 'Cuestionario' (Questionnaire) section.

Cuestionario
A continuación tiene una lista de los cuestionarios y campos que tienen asignados. Para respuestas, haga clic a enlaces de info de valoración

✓	Nom.
<input type="checkbox"/>	1 Cuestionario de Riesgo Proyectos Institucionales - Aporte Conocimiento
<input checked="" type="checkbox"/>	2 Cuestionario de Riesgo Proyectos Extra - Institucionales, Aporte Conocimiento
<input type="checkbox"/>	3 Cuestionario de Riesgo Proyectos Institucionales, Estratégico (Técnico)
<input type="checkbox"/>	4 Cuestionario de Riesgo Proyectos Extra - Institucionales, Estratégico (Técnico)
<input type="checkbox"/>	5 Cuestionario de Riesgo Proyectos Tipo Programa, Impacto potencia
<input type="checkbox"/>	6 Cuestionario de Riesgo Proyectos Tipo Programa, Estratégico (Técnico)
<input type="checkbox"/>	7 Cuestionario de Riesgo Otros Proyectos, Estratégico (Técnico)
<input type="checkbox"/>	8 Cuestionario de Riesgo Otros Proyectos, Aporte al Core Competitivo del INC
<input type="checkbox"/>	9 Evaluación Grantor
<input type="checkbox"/>	9 Evaluación Grantor

Linea 1 Por 10

Cuestionario: 2 Cuestionario de Riesgo Proyectos Extra - Institucionales, Aporte Conocimiento

Para cada pregunta están disponibles las respuestas de selección múltiple. Haga clic en Reinicializar para borrar todas las respuestas

► Información general

Grabar Reinicializar Cancelar Cantidad total de preguntas

1. ¿El problema abordado es relevante para el control del cáncer en Colombia? *

Totalmente
 Parcialmente
 Muy poco
 Nada

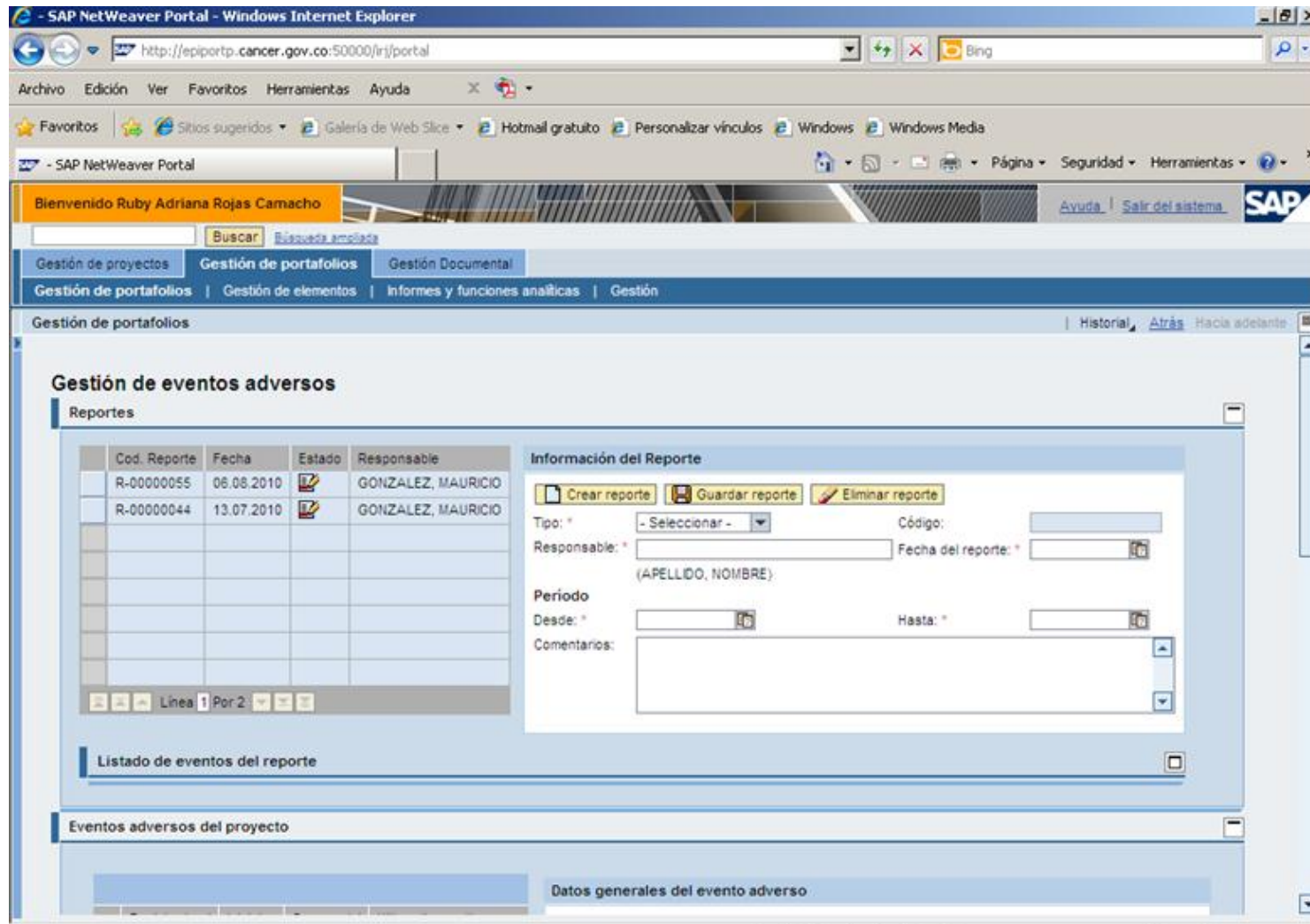
2. ¿El proyecto propuesto es pertinente para solucionar el problema? *

Totalmente
 Parcialmente
 Muy poco
 Nada

3. ¿Es un campo nuevo de conocimiento? *

Totalmente
 Parcialmente
 Muy poco
 Nada

Patient Events



Gestión de eventos adversos

Reportes

Cod. Reporte	Fecha	Estado	Responsable
R-00000055	06.08.2010		GONZALEZ, MAURICIO
R-00000044	13.07.2010		GONZALEZ, MAURICIO

Información del Reporte

Tipo: * Código:

Responsable: * Fecha del reporte: *

(APELLIDO, NOMBRE)

Periodo

Desde: * Hasta: *

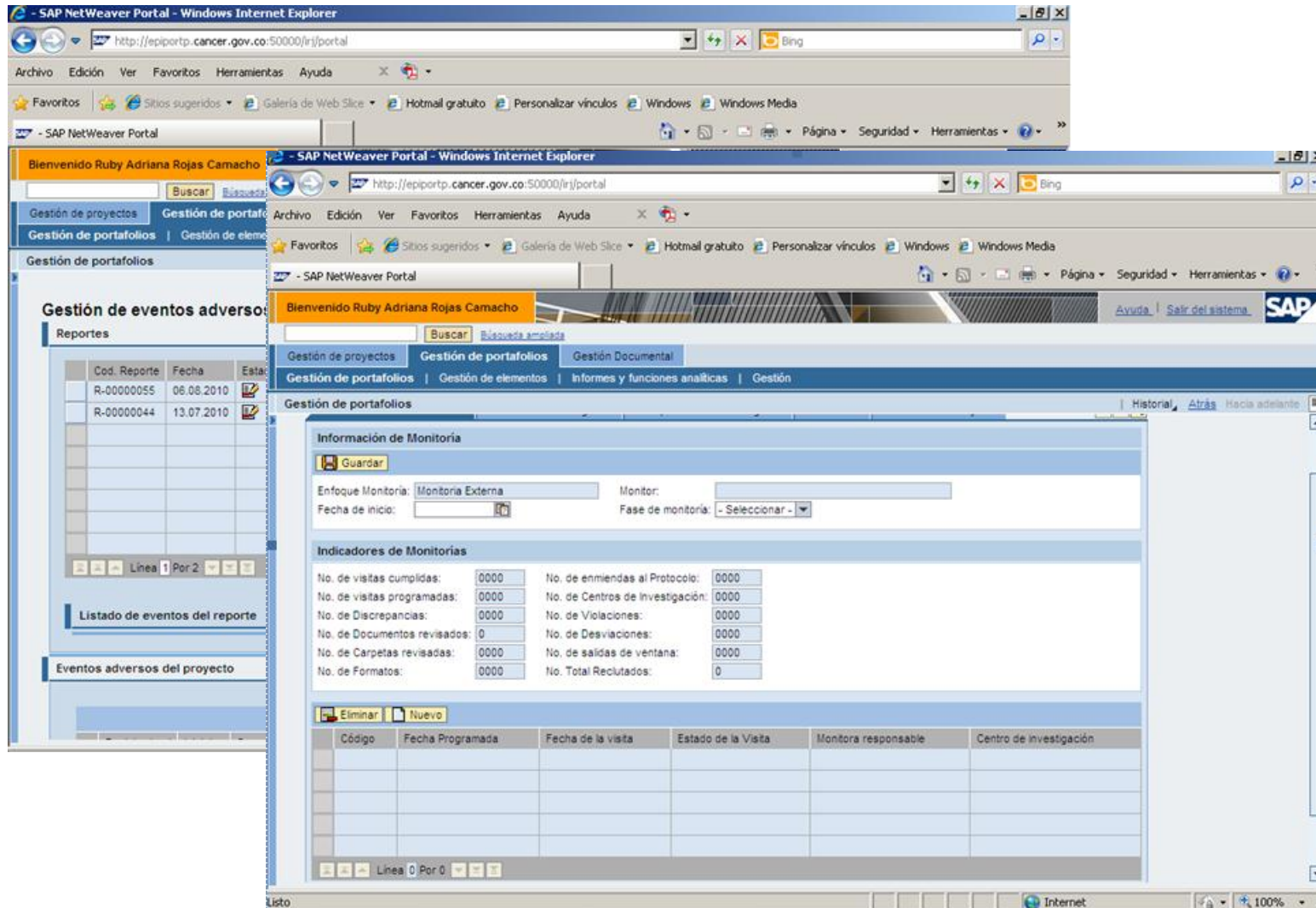
Comentarios:

Listado de eventos del reporte

Eventos adversos del proyecto

Datos generales del evento adverso

Patient monitoring



The screenshot displays the SAP NetWeaver Portal interface for patient monitoring. The browser window shows the URL `http://epiportp.cancer.gov.co:50000/irj/portal`. The user is logged in as Ruby Adriana Rojas Camacho. The main navigation menu includes options like 'Gestión de proyectos', 'Gestión de portafolios', and 'Gestión de elementos'. The 'Gestión de portafolios' section is active, showing a table of reports and a detailed monitoring form.

Reportes

Cod. Reporte	Fecha	Estado
R-00000055	06.08.2010	[Icon]
R-00000044	13.07.2010	[Icon]

Gestión de portafolios

Información de Monitoría

Guardar

Enfoque Monitoría: Monitor:
Fecha de inicio: Fase de monitoría:

Indicadores de Monitorías

No. de visitas cumplidas:	0000	No. de enmiendas al Protocolo:	0000
No. de visitas programadas:	0000	No. de Centros de Investigación:	0000
No. de Discrepancias:	0000	No. de Violaciones:	0000
No. de Documentos revisados:	0	No. de Desviaciones:	0000
No. de Carpetas revisadas:	0000	No. de salidas de ventana:	0000
No. de Formatos:	0000	No. Total Reclutados:	0

Eliminar Nuevo

Código	Fecha Programada	Fecha de la vista	Estado de la Vista	Monitora responsable	Centro de investigación

Summary

Positive

Project pipeline follow-up system

Visibility of research projects

Accountability

New challenges

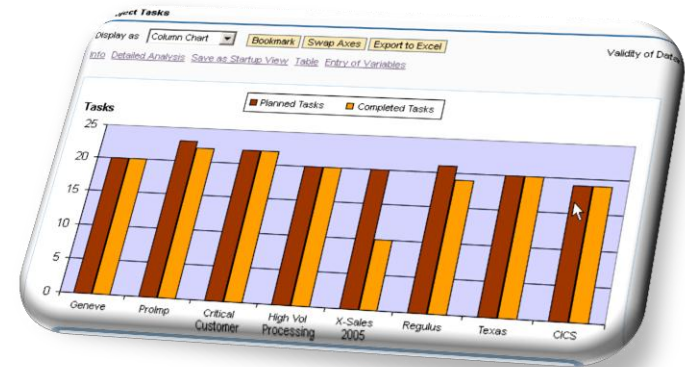
New way of planning (detailed)

New tasks for the research team (Project system)

Reporting

Researcher Desktop

Go live – July 2009





Proposal Development

1 Review INC project

2 **Proposal Management update**

- Proof of Concept projects

3 Q&A / Discussion

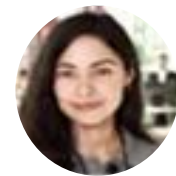
Proposal Development Business Process



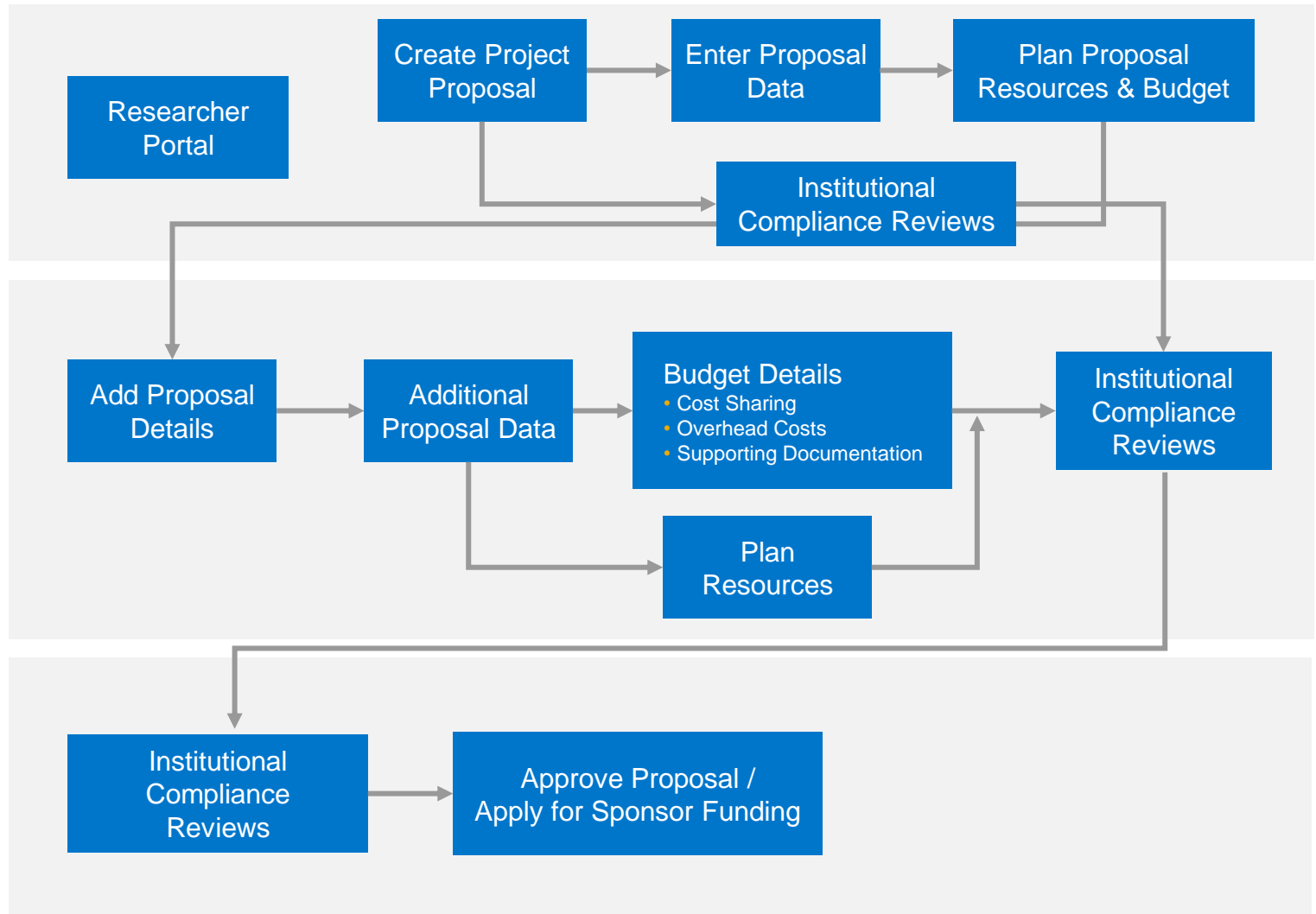
RESEARCHER



ADMINISTRATOR



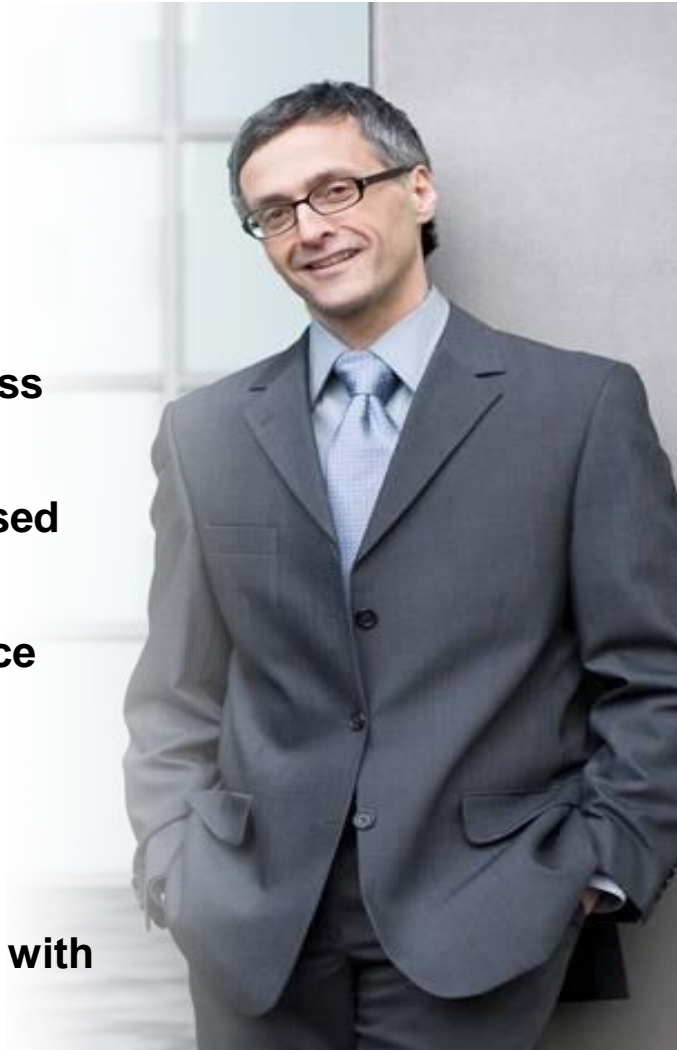
DIRECTOR
Sponsored
Programs



Proposal Development using SAP Portfolio and Project Management (PPM)

Key Takeaways

- Streamline the proposal development process
- Reduce time to create proposals and funding requests
- Provide all proposal information in one central system
- Organize the processes in a logical and intuitive process flows
- Provide budget templates and calculation methods based on the Sponsor's rules
- Facilitate collaboration among the Researchers, Finance and the Research office
- Automate the reviews and approvals
- Consolidate the financial aspects of the proposal
- Increased transparency of Research proposals... align with Organizational priorities... assess Financial Impact



Enterprise Portfolio and Project Management



Portfolio management

Visibility and KPIs

- Align with mission and priorities
- Plan proposals: Financing, Resource, Compliance, Collaboration, Documentation, etc...
- Flexible workflow for reviews and approvals



Resource management

Do more with less

- Complete transparency of the availability of critical resources
- Integrated planning and assignments
- Resource Analysis and Utilization



Project management

Do the right things fast

- Full visibility in project activities, milestones and performance
- Document Management and Sharing
- Monitoring and Reporting

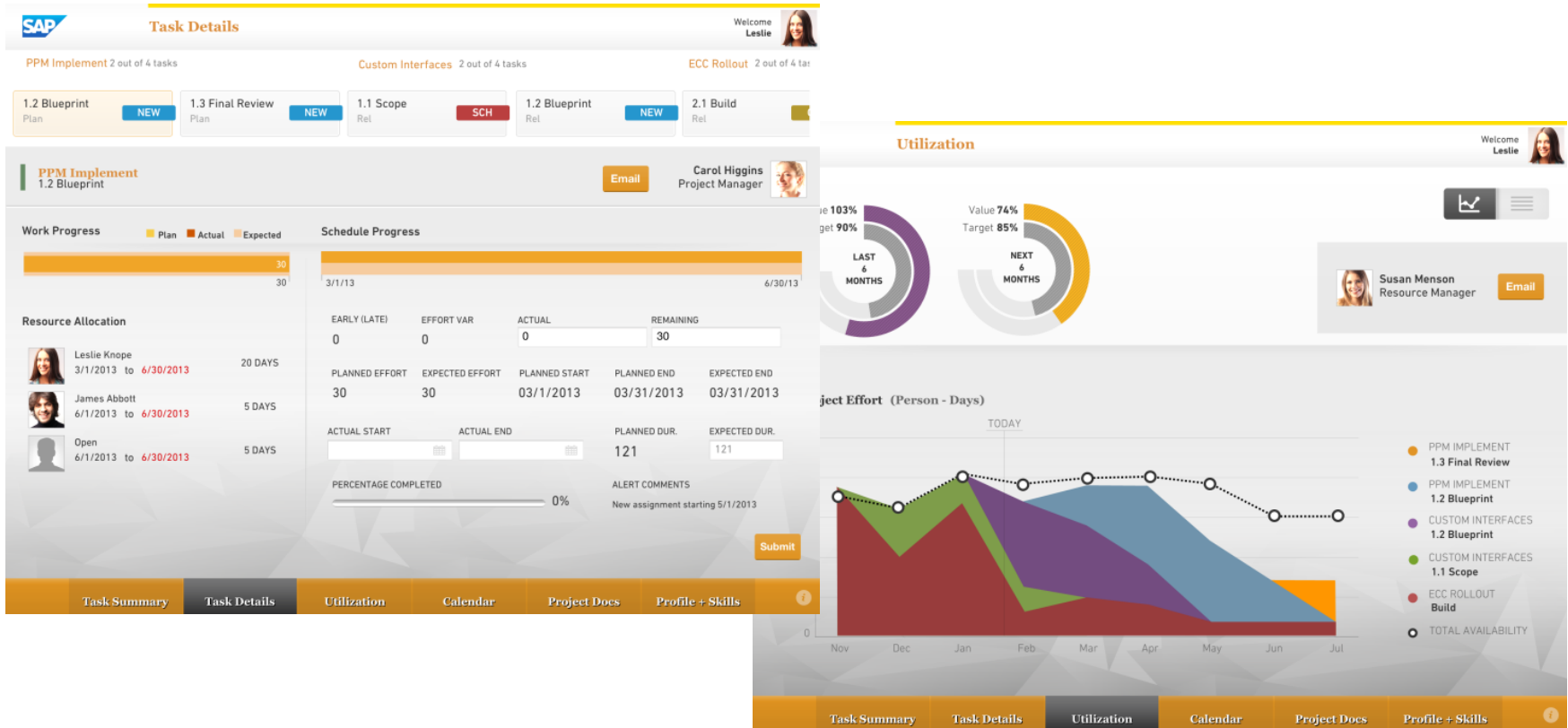


Full lifecycle of Enterprise Portfolio and Project Management

**Optimized
with HANA**

Mobile User Interface for SAP Portfolio and Project Management

Concept



Mobile Solutions for SAP Project Management

Concept

SAP COMMERCIAL PROJECT MANAGEMENT

Mike Ronson
New Jersey

08:51 47%

OVERVIEW COSTS & REVENUE WIP & Debt MEMBERS ALERTS

Engagement - *Amati*

Februar 2013

SUN	MON	TUE	WED	THU	FRI	SAT
				1	2	
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

MILESTONES

FY 2011 Financial Statement Audit

Budgeted Days	80
Staffed Days	32
Booked Days	15

Target Date 13-03-2013

Comments

Review of the financial statements in support of the Consolidated Financial Statement work for Fiscal Year (FY) 2011

Key Dates

Start Date	05-01-2013
End Date	15-03-2013

Cost (To Date)

Actual	€ 260,871
Planned	€ 266,088.71

Revenue (To Date)

Actual	€ 334,450
Planned	€ 374,584

Contacts

Contact	James Fletcher
Phone	+44 7725061575
E-mail	james.fletcher@amati.com
Region	UK - Central

WIP (To Date)

Actual	€ 167,225
Planned	€ 167,225

Progress

Actual	34%
Planned	34%

Demo

Proposal Development



Researcher Desktop

Powered by HANA Enterprise Cloud Portal

University of the future Hello James

- HOME
- EXPLORE US
- STUDENT SERVICES
- COURSES
- REGISTER ONLINE
- MOBILITY
- ONLINE GRADING
- SOCIAL
- RESEARCH FUNDING PROPOSALS
- RESEARCH FUNDING ANALYTICS

Useful Links for Researchers

UoD provides set of online application for researchers. [Go to applications page...](#)

Researcher
Research services to help attain and manage research funding

- [Funding Opportunities](#)
- [Approvals](#)
- [Research Interests \(key words\)](#)
- [Alerts](#)

Highlights

- » When Biology Meets Physics
- » Academic year kicks off with Exciting New Programs
- » Visitors Kit
- » UoD International

Newsroom

- » UoD and CNN co-host live US Election panel
- » 2012-13 Academic year Kicks off with Exciting New Programs
- » UoD students empower youth through community service

Events

October 22 @ 7:00 PM
Class Representatives Elections 2013-2014
Class representatives are your best connection to UoD - your contact to the Faculty and the Student Union

Alerts

- » Grant Proposal approved
- » Effort Certification due 11/30/2013
- » Protocol HS12132 re-newel due 12/15/2103

Traditional Portal with Business Processes

Research Dashboard > Research Dashboard

Personal Profile

[Research Profile\(Key Words\)](#)
[Enter/Review Collaboration Request](#)

Funding Opportunities

[Sponsor/External Projects](#)
[Internal Projects](#)
[Research Proposals](#)

Personal Information

[Curriculum Vitae](#)
[Publications, Citations and Awards](#)

Compliance

[University Policies & Procedures](#)
[Online Training](#)

Project/Grant Status

[Grant Details](#)
[VP for Research](#)
[Record Research Results](#)

Performance Measures(KPIs)

[Funding Rate by Researcher](#)
[Funding Rate by Organizational Unit](#)

Researcher

Investigator: **Principal Investigator** | Project: **All** | Lab: **All** | Researcher: **All**

Budgeted Research Funding Grant Overview Low Budget Only

Account	Description	End Date	Curr Bal	Proj Bal	%	Ind
2189037	5 T32 CA23298-02/05	4/30/2011	2,031	(6,012)	-5%	●
2184414	USDA 421490-07	7/31/2014	12,231	301	1%	●
7708133	FP7 Agricultural research	6/30/2011	23,773	(7,546)	-6%	●
3204901	FP7 Environmental research	6/30/2011	23,773	528	1%	●
2187604	EU Excellence Award	6/30/2011	23,773	(5,246)	-4%	●
3207604	European Reintegration Grant	10/31/2012	34,229	31,383	21%	●
3208118	EU Excellence Award	1/31/2012	30,081	7,960	5%	●
3209037	IDM Strategic Research Program	4/30/2012	42,663	24,932	11%	●
3204414	NIHR 87234-12	7/31/2013	39,238	33,919	18%	●
2188133	European Reintegration Grant	10/31/2012	34,229	31,383	21%	●
2187442	EU Excellence Award	1/31/2012	30,081	7,960	5%	●
2188118	IDM Strategic Research Program	4/30/2012	42,663	24,932	11%	●

Employee Funding Issues Months: **2** Salary: **80%** Chart Table

Salary=80%; Months=2 Expand Cost Distrib.

Researcher	Funding Percent
Smith, J	40%
Brown, S	60%
Black, T	60%

Proposal and Project Overview

SAP Business Client Log Off

Portfolio Management | My Portfolio Objects | Project Management | Resource Management | Portfolio and Project Administration | GM | Grants Management | Research Dashboard

Overview | Reports

Portfolio Management > Overview > Portfolio Items

Portfolio Education and Research

Switch Portfolio | Switch Hierarchy/Bucket | Portfolio Details | Search

All Items | Active Items | Active Proposals | Active Escalations | Inactive Items

View: Administrator | Print Version | Export | Proposal | Mass Update | Delete | Move To | Advanced Filter | Clear Filter | Reporting | SAP BusinessObjects Explorer | Delete Filter | Settings

Name	Bucket Name	ID	Planned Start	Planned Finish	Type	Budget Status	Schedule Status	Staffing Status	Decision Point Name	Decision Point Status
Pub-Sub IoT Infrastr...	Professor B. Smith	X-00275	08/01/2014	01/31/2016	Grants Project	■	■	■	Proposal	Researcher Proposa...
Acting: the ecology ...	Virology	X-00276	02/01/2014	07/31/2014		■	■	■	Proposal	Researcher Proposa...
City University demo...	Medicine	X-00271	01/01/2013	12/31/2015		■	■	■	Proposal	Researcher Proposa...
Higher Ed Project	Biochemistry	X-00152	02/01/2013	01/31/2015		■	■	■	Proposal	Proposal Routing to ...
Clinical Research Pr...	Biochemistry	X-00268	03/01/2013	02/01/2016		■	■	■	Proposal	Proposal Routing for...
Hematois study	Medicine	X-00230	09/01/2011	08/31/2017		■	■	■	Proposal	Proposal Routing for...
Clinical Trial	Medicine	X-00234	01/01/2013	12/31/2015		■	■	■	Proposal	Created
Anesthesiology test	Professor B. Smith	X-00231	01/01/2014	12/31/2016		■	■	■	Proposal	Proposal Routing to ...
Purdue Univ Propos...	Professor B. Smith	X-00229	08/01/2013	07/31/2014		■	■	■	Proposal	Researcher Proposa...
Purdue Univ proposl 2	Professor B. Smith	X-00228	08/01/2013	07/31/2018		■	■	■	Proposal	Researcher Proposa...

Last Refresh: 11/21/2013 01:16:48 EST [Refresh](#)

Proposal Master Data

Item: Research Proposal_2 [Help](#)

Education and Research > Basic Research > Virology > Research Proposal_2

X-00297 | Called From Portfolio 教育和研究 | ID X-00297 | Name Research Proposal_2 | Type Grants Project | Budget Status | Schedule Status | Staffing Status

[Proposal](#) → [Application](#) → [Submit to Sponsor](#) → [Sponsor Funded Project](#)

No Messages - [Display Message Log](#)

[Save](#) [Close](#) [Read Only](#) [Refresh](#) [Project](#) [Proposal Budget](#) [Approvers List](#) [View Routing Sheet](#) [Reporting Cockpit](#) [Grant Budget](#) [Proposal Budget KAUST](#)

You can also

[Overview](#) | [Phases and Decisions](#) | [Deliverables](#) | [Relationships](#) | [Documents and Notes](#) | [Miscellaneous](#) | [Custom Component](#)

[General Information](#) | [test](#) | [Classification](#) | [Financial Information](#) | [Capacity Information](#) | [Budget Justification](#)

Help

Key Information

Name: * ID:

Status: Type:

Initiative Name:

Description: [Upload Image](#)

Escalation:

Dates

Planned Start/Finish: * /

Days Left Until Finish: Days Left Until Next Decision:

BUDGET INFORMATION

Deadline for Submission:

Exception:

PI Name: Total Budget:

Sponsor Name: Last Approver Name:

GM Sponsor: [Advanced Search](#)

Questionnaire

Personnel Assessment: [Questionnaire](#) Institutional Compliance: [Questionnaire](#)

Sponsor administrative guidelines: [Questionnaire](#)

Integration with SAP
Grants Management

Institutional Compliance

Save Close Read Only Refresh Project Proposal Budget Approvers List View Routing Sheet Reporting Cockpit Grant Budget Proposal Budget KAUST

Overview Phases and Decisions Deliverables

General Information Additional Information Classification

Key Information
Name: *
Status:
Initiative Name:
Description:

Dates
Planned Start/Finish: *
Days Left Until Finish:

BUDGET INFORMATION
Deadline for Submission:
Exception:
PI Name:
Sponsor Name:

Questionnaire
Personnel Assessment:
Sponsor administrative guidelines:

Questionnaire ID: 6001 Number of Questions: 7
Total Score: 053 Assigned to Field:
Changed On: 11/20/2013 Changed By: KHARMON

Compliance

1 Will Human Subjects involved in the project? If yes, please complete form IRB-H01.:
 Yes
 No

2 Will Animal Subjects involved in the project? If yes, please complete form IRB-A01.:
 Yes
 No

3 Will Hazardous Materials involved in the project? If yes, please complete form IRB-M1.:
 Yes
 No

4 Please confirm the personnel budget complies with Institutional policies.:
 Yes
 No

5 Please declare any conflict of interest with relation to Sponsor:
No conflict of interest

6 Is Intellectual Property protection needed?:
 Yes
 No

7 If Yes, Please explain.:

ID: X-00275
Type: Grants Project
Escalation:
Days Left Until Next Decision: 0
Total Budget: 385,745.00
Last Approver Name:
GM Sponsor: 804800

Institutional Compliance: 053

OK Reset Cancel

Proposal Budget – Personnel

Header Data

ORS #: PI Name:
 Project Title: Start Date: End Date: Duration:
 Calculation Method: Inflationary Rate: Sponsor Name: Total Budget:

View: [Standard View] Filter Settings

Directly	Category	Resource Name	Grade	Point	Role	On Campus	Unit	Staff Time 1	Tot Cost 1
				0000				0.00	0.00
▲								0.00	0.00
Allocated	Principal Investigator (DA)	Harry Hill	Grade 6	40(D) E 40,834	Research Scientist/ ...	Yes	FTE	50.00	21,603.92
▲	DA							50.00	21,603.92
Incurred	Research Staff			0000		Yes	FTE	100.00	19,007.04
Incurred	Technical Staff			0000		Yes	FTE	100.00	19,007.04
Incurred	Clerical Staff			0000		Yes	FTE	100.00	19,007.04
▲	DI							300.00	57,021.12
▲								350.00	78,625.04

Filter Settings

Staff Time 2	Tot Cost 2	Total Time	Total Cost
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
50.00	10,616.84	100.00	32,220.76
50.00	10,616.84	100.00	32,220.76
0.00	0.00	100.00	19,007.04
0.00	0.00	100.00	19,007.04
0.00	0.00	100.00	19,007.04
0.00	0.00	300.00	57,021.12
50.00	10,616.84	400.00	89,241.88

Proposal Budget – Other Costs

Header Data

ORS #: PI Name:
 Project Title: Start Date: End Date: Duration:
 Calculation Method: Inflationary Rate: Sponsor Name: Total Budget:

Directly	Cost Category	Category	Full Economic Cost
Incurring	Other directly incurred cost	Vehicle purchase/hire/running costs	0.00
Incurring	Other directly incurred cost	Academic fees (fees outside City University only)	0.00
Incurring	Other directly incurred cost	Telephone and fax charges	0.00
Incurring	Other directly incurred cost	Postage	0.00
Incurring	Other directly incurred cost	Printing	0.00
Incurring	Other directly incurred cost	Stationery, photocopying etc	0.00
Incurring	Other directly incurred cost	Hospitality	0.00
Incurring	Other directly incurred cost	Other: please specify	2,000.00
Incurring	Other directly incurred cost	Direct payment to academic staff	0.00
▲ DI			* 44,000.00
Allocated	Staff	Investigators from other institutions (DA)	10,000.00
Allocated	Estates costs	For Investigators from other institutions	2,000.00
Allocated	Other allocated costs	Use of facilities (e.g. wind tunnels)	0.00
▲ DA			* 12,000.00
Ind Cost	Indirect Costs	For Investigators from other institutions	3,000.00
▲ IC			* 3,000.00
▲			* * 59,000.00

Proposal Budget Justification

Item: Research Proposal_2 [Help](#)

[Education and Research](#) > [Basic Research](#) > [Virology](#) > Research Proposal_2

X-00297 | Called From: Portfolio 教育和研究 | ID: X-00297 | Name: Research Proposal_2 | Type: Grants Project | Budget Status: | Schedule Status: | Staffing Status:

[Proposal](#) | [Application](#) | [Submit to Sponsor](#) | [Sponsor Funded Project](#)

No Messages - [Display Message Log](#)

[Save](#) [Close](#) [Read Only](#) [Refresh](#) [Project](#) [Proposal Budget](#) [Approvers List](#) [View Routing Sheet](#) [Reporting Cockpit](#) [Grant Budget](#) [Proposal Budget KAUST](#) You can also

Overview | Phases and Decisions | Deliverables | Relationships | Documents and Notes | Miscellaneous | Custom Component

General Information | test | Classification | Financial Information | Capacity Information | **Budget Justification**

Capital Equipment (Over \$20K per item):

B **Z** **H1** **H2** **H3** **+** **-** **≡** **≡**

Non-Capital Equipment (Under \$20K):

B **Z** **H1** **H2** **H3** **+** **-** **≡** **≡**

Consumables and Materials:

B **Z** **H1** **H2** **H3** **+** **-** **≡** **≡**

Sponsor Application – Proposal Overview

BUDGET FORM	FULL ECONOMIC COST	INCOME			
		Funded?	Research Council Standard - 80% FEC	Funded?	Research Council - Other
Directly Incurred Cost & Exceptions					
Travel & Subsistence					
Conference fees	500.00	80%	400.00	100%	0.00
Travel & subsistence	5,000.00	80%	4,000.00	100%	0.00
Staff					
Clerical Staff	39,292.00	80%	31,434.00	100%	0.00
Technical Staff	71,548.00	80%	57,238.00	100%	0.00
Research Staff	54,273.00	80%	43,418.00	100%	0.00
Single Items of Equip.>£10K					
above the OJEU threshold value	5,000.00	100%	5,000.00	100%	0.00
between £10k and the OJEU threshold	12,000.00	50%	6,000.00	100%	0.00
Project Studentship - Exceptions					
Tuition fees	0.00	100%	0.00	100%	0.00
Stipend (Bursary)	0.00	100%	0.00	100%	0.00
Other directly incurred cost					
Staff recruitment and advertising costs	0.00	80%	0.00	100%	0.00
Equipment maintenance/rental	0.00	80%	0.00	100%	0.00
Software licences	0.00	80%	0.00	100%	0.00
Survey costs (incl. transcriptions)	0.00	80%	0.00	100%	0.00
Subject expenses	1,000.00	80%	800.00	100%	0.00
Fieldwork fees	0.00	80%	0.00	100%	0.00
Consultancy fees (external consultants only)	0.00	80%	0.00	100%	0.00
Publication costs	400.00	80%	320.00	100%	0.00
Equipment less than £10,000 (incl VAT)	0.00	80%	0.00	100%	0.00
Consumables - project specific	7,500.00	80%	6,000.00	100%	0.00
Vehicle purchase/leasing costs	0.00	80%	0.00	100%	0.00

Approvals & Budget justification

Workflow sent to Finance for review

Header Data

ORS #: X-00275 PI Name: Bill Karakostas
Project Title: Pub-Sub IoT Infrastructure Start Date: 08/01/2014 End Date: 01/31/2016 Duration: 548
Calculation Method: Standard (include increments/inflation) Inflationary Rate: 3.5% Sponsor Name: Engineering & Physical Sci Resch Council Total Budget: 378,957.00

Buttons: Save Budget, FEC Adobe Form, Budget Approval, View Approvers List

Type of Grant: Research Council Standard- 80%FEC

Class Name	Cost Category	Category	Sub Total	Full Economic Cost	Funded ?	Res. Council Std-80% FEC	Funded ?	Research Council - Other
Directly Allocated	Estates costs	Classroom based		61,410.00	80	49,128.00	100	0.00
	Estates costs	Laboratory based		0.00	80	0.00	100	0.00
	Estates costs	For Investigators						
	Other allocated costs	Use of facilities (e						
	Staff	Principal Investiga						
	Staff	Investigators from						
	Staff	Technical Staff (D						
	Staff	Clerical Staff (DA)						
Directly Incurred	Other directly incurred cost	Consumables - pro						
	Other directly incurred cost	Equipment less th						
	Other directly incurred cost	Publication costs						
	Other directly incurred cost	Consultancy fees						
	Other directly incurred cost	Fieldwork fees						

View Approvers List

Header Data

ORS #: X-00275 PI Name: Bill Karakostas
Project Title: Pub-Sub IoT Infrastructure
Start Date: 08/01/2014 End Date: 01/31/2016 Duration: 548

Approvers List

DP Name	DP Status Name
Proposal	Budget Routing for Dept Fin...

Proposal Notification - Message (Plain Text)

From: Keith Harmon <KHARMON@pgs-global.com> Sent: Thu 11/21/2013 6:36 AM
To: Harmon, James
Subject: Proposal Notification

Please review Proposal for Budget Approval.

Details of the Proposal can view by pressing the following link:

http://zeus.pgs-global.com:8000/sap/bc/webdynpro/sap/rpm_item_details?APPL_MODE=2&OBJECT_GUID=00C290D2A2D1ED394A0F06BFD67AA1E&PARENT_GUID=DEA4152A76E132F18F3A0018FE797282&PORTFOLIO_ID=HER&PORTAL_ROLE=PPM_ADMIN&WDCONFIGURATIONID=ZITEM_DETAILS_CFG

Document Management

The screenshot displays the SAP Document Management interface. The top navigation bar includes tabs for Overview, Phases and Decisions, Deliverables, Relationships, Documents and Notes (selected), and Miscellaneous. Below this, a secondary navigation bar shows Documents, Notes (selected), and Collaboration Room. The main area features a toolbar with buttons for New Folder, New Document, Delete, Project Documents, Detail, Table, Authorizations, Templates, and Help. A search bar labeled 'URL for Document' is present. The central part of the interface is a table listing document folders and files. The 'Sponsor Documentation' folder is selected and highlighted in orange. Below the table, a 'Current Note' panel is visible, containing two entries of notes with timestamps and author names.

Document Folder	File Name	File Size	Status	Changed At
▼ Pub-Sub IoT Infrastructure				
▼ Grants Document Templates				
▪ Collaboration				
▪ Compliance Documents				
▪ Research Results				
▼ Sponsor Documentation				
▪ EPSRC administrative guidelines	http://www.epsrc.ac...ages/c			
▪ Project budget	Presentations & Participant list			

Current Note

11/19/2013 06:09:56 - Keith Harmon
Project extension requested. Follow up with Sponsor in 2 weeks.

11/19/2013 06:09:19 - Keith Harmon
Spoke with the Sponsor and re-budgeting funds to Staff costs is approved.



Proposal Development

1 Review INC project

2 Proposal Management update

- Proof of Concept projects

3 Q&A / Discussion

Appendix

SAP Solutions

- BOBJ: [Research Dashboard content](#)
- HANA Enterprise Cloud Portal: [HERUG site](#) and University of the Future Proof of Concept
- [HANA](#) Customer stories. **Engage** Customers with Free trials and **Learn** and **Co-Innovate** HANA Academy MOOC
- [HANA Enterprise Cloud](#)
- [Lumira](#) data visualization made easy
- [Fiori](#) consistent User experience across device (PC, Tablet and Phone)
- [Rapid Deployment Solutions](#) (RDS) to accelerate implementations and lower costs

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